

U.S.-South Africa Workshop on Energy Storage Standards, Conformance and Technology

Overview of energy storage in South Africa

David Sekgororwana



Your partner in development finance

February 2019

Current developments



- Local developments of energy storage technology in South Africa e.g. VRFB
- Increasing industrial and household adoption on energy storage ES is now becoming mainstream
- Cost is still beyond the reach of the average business or household
- Finance options to either rent or buy a system are limited

Long term prospects

- Unlocking growth (market adoption) through Eskom and municipalities
- Focus on unlocking opportunities in the ES value chain

Collaboration is key to unlocking ES market development

۲

ES industry



- Adopt a value-chain approach to maximise localisation benefits • Build **platform/ecosystem** from an existing base to embrace new technologies (Eskom, . Munics) Market structure Development of an appropriate **funding model** to encourage adoption of new technologies • (high risk appetite) Issues to be Formation of **partnerships** with global players to expedite industry development ٠ addressed in Technology Develop local technical expertise to enable the next generation ES technology (leap-• frogging) development A clearly defined **long-term** energy mix plan (IRP) including the role of new technologies Regulatory A streamlined and consistent localisation programme across of government framework ٠
 - **Incentives schemes** to encourage market adoption

departments (designation)

A dynamic environment requires agility and foresight to anticipate opportunities or risks



Thank You



Your partner in development finance