





The Changing Face of Standards (at Sony)

Open Forum for Standards Developers

Presented by
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Overview

- Agenda
 - Item 1 Objective of Standardization at Sony
 - Item 2 Evolution of Standards Development
 Organizations and Consortia
 - Item 3 Interoperability and Hybrid Standards
 - Item 4 The Four Freedoms



Objective of Standardization for Sony

To Provide The Richest, Easiest And Most Satisfying User Experience

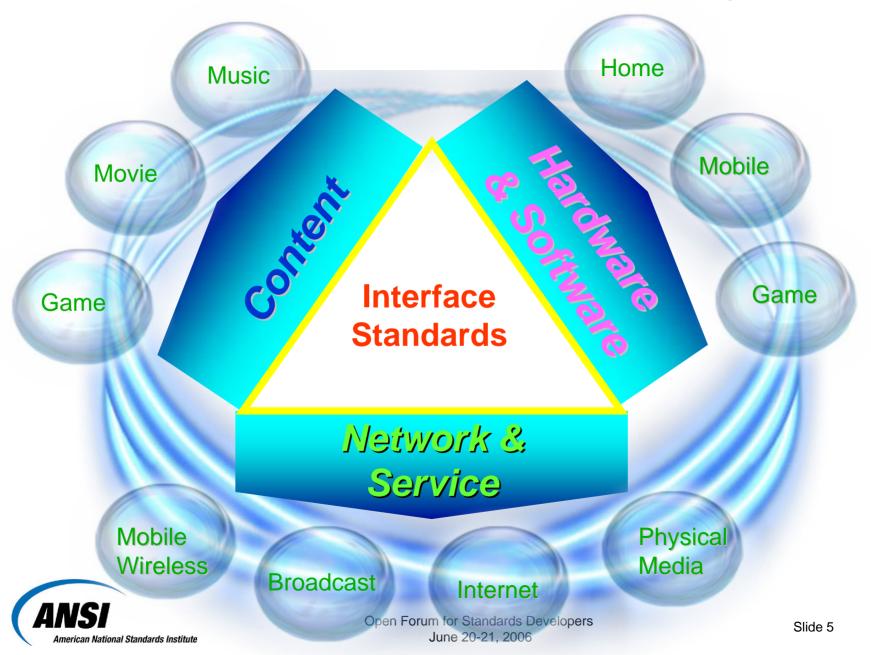


User Experience

- □ *In The Days of Analog AV*
 - It was all about standalone hardware
- □ *In The Days of Digital AV*
 - Both Hardware and software played the major role
- □ *The Today of Connected (or Networked) AV*
 - User friendly *Interoperability in our Universe* is key



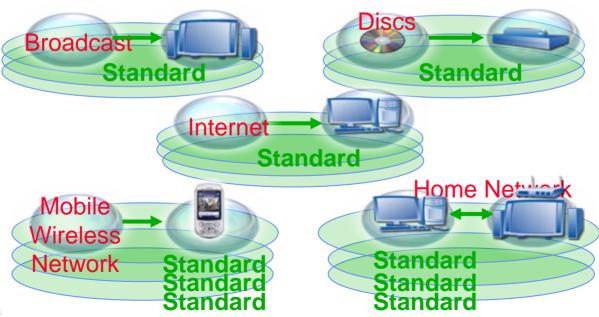
Model Universe of Interoperability



The Real Universe of Today

Multiple Stacks of Standards are disturbing
User Friendly Interoperability

This is our challenge





Evolution of Standards Development Organizations and Consortia

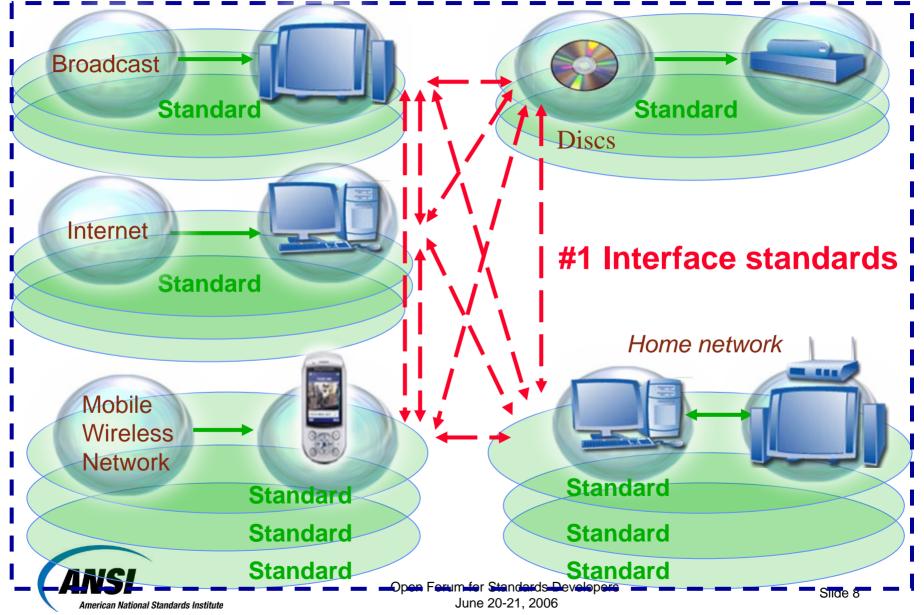
STANDARDS ORGANIZATIONS **CENTRALIZED DISTRIBUTED** DECEN-**MATRIX MANAGEMENT TRALIZED** MANAGEME **MANAGEMENT MANAGEMENT** 2010 **FORMAL SDOs** -National Body Process -Trade Associations INFORMAL SDOS -Consortia -Forums 1980 2000 1960



Source: Gerry Lane, IBM

Greater Demand for Inter-standard Interoperability

#2 Overall standards w/common subsets

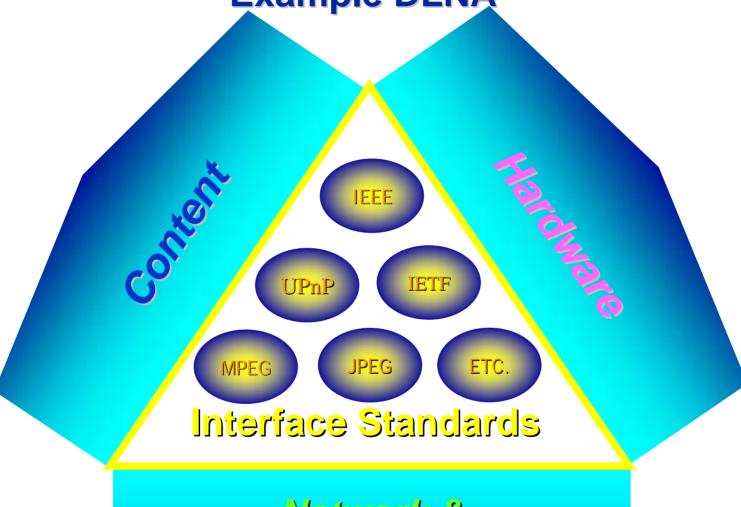


Networked AV Standards Complexity

- The usefulness of the products on a network is equal to the cube of the number of products attached (so called network effect).
- However, the complexity of standardization of a network is larger than the cube of the number of standards involved for interoperability (for which I'll coin the term network standards effect)
 - Thus the need for Hybrid Standards



Hybrid Formal/Consortia Process -Example DLNA







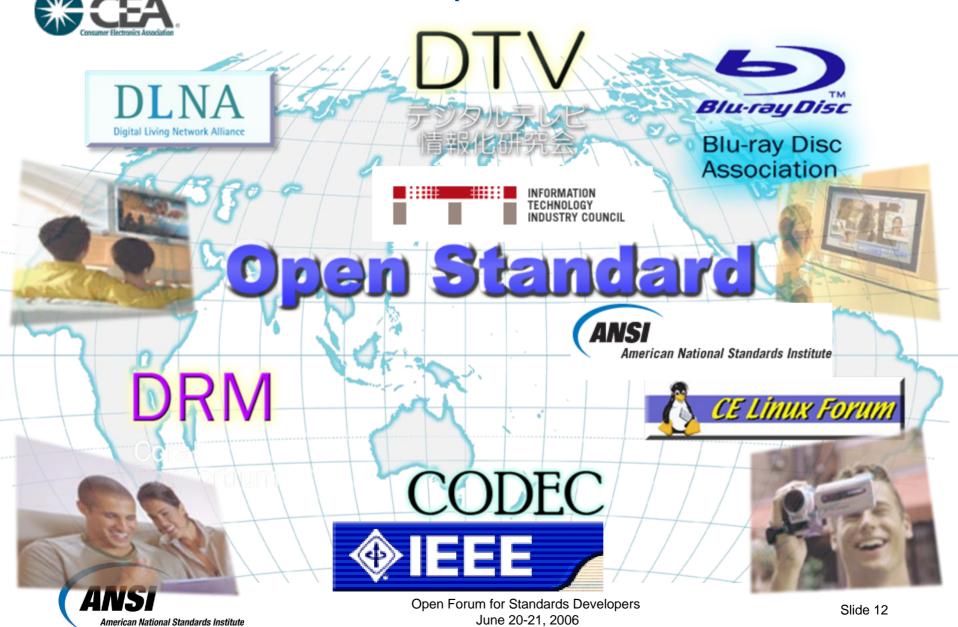
Our Four Freedoms

- Safeguard Consumer Choice, Competition & Investment
 - Avoid Monopolistic practices
 - Avoid Orphaning
 - Orderly transition plans for new technologies
- Establish Fair and Open Technical Standards
 - Freedom to choose where to do the work
 - Hybrid Standards where applicable
- Require a Level Playing Field
 - Net Neutrality
 - Home Net Neutrality
- Remove Barriers to Innovation
 - Freedom to manage IP
 - Freedom for self declaration of conformity





Global Open Standard



SONY