



JCIA's Approach to Emerging Chemical Issues in Japan

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ACTION AND REACTION

Developing a sustainable approach to emerging chemical issues

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Overview

- Background
- JCIA's Basic Stance on Addressing Emerging Chemical Issues
- Effective Approach and Role of Chemical Industry under Cooperation of Multiple Industry Sectors
- Response to REACH as Current Emerging Issue





Topic One

- Issue Resolution through Voluntary Activity
 - Past Results and Strong Confidence through Responsible Care
 - Established Basic Scheme for Issue Resolution
- Successful Experience on the collaboration with Automotive Industry Sector
- Addressing REACH in Japan





Background

- Pursuit of Sustainable Development
- Globalization of Business
- Many Stakeholders and Diversification of its Requests/Concerns
- Chemical Industries' Experience and Performance of Voluntary Activity through Responsible Care



JCIA's Basic Stance on Addressing Emerging Chemical Issues



- Solution to the issues with
 the Best Mix of Legal and Voluntary Way
- Endeavor to address issues with Voluntary Activity
 Possible way to contribute tailored to each capacity
 among big and small companies
- Communication with Government and/or Related Organization
- Support and Cooperation with Downstream Users to solve the problem
- Communication with the Society and Stakeholders to gain Trust and Understanding



Addressing Emerging Chemical Issues



General Scheme for solution Analysis of the Issues Dialogue and Discussion with Stakeholders Find the Best Solution

Various Quick Actions toward Best Solution

- Establishment Task team or Working Group
- Holding Seminars for Association members
- Consulting Desk for the Members
- Preparation of Q & A and putting it on the Website
- Cooperation and Communication with Government and Stakeholders



Effective Approach under Cooperation of Multiple Industry Sectors



- □ Discussion and Information Exchange among related Industry Sectors ⇒ Appreciation for diversity and Mutual Understanding
- Consideration of Best Solution to realize the Relationship of Happy-Happy
- Suppliers support their Downstream User ⇒
 User's Success brings Benefits to Suppliers



The Role of Chemical Industry under Cooperation of Multiple Industry Sectors



- Support and Consulting for Users with Specialist Advice of Chemicals and Chemical Products
- Openness of hazard and Risk Information of Chemicals for User's Chemicals Control
- Development of New Technology to Supply more Safe and Secure Products



Case Example of Cooperation of Multiple Industry Sectors

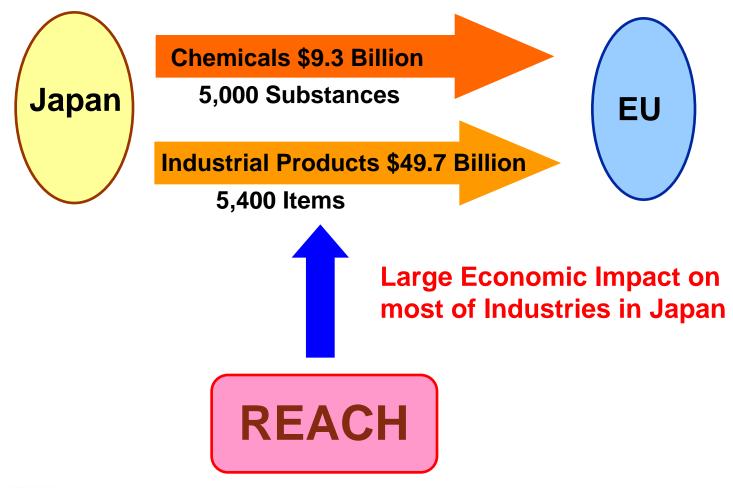


- Automotive Industry —
- Global Automotive Stakeholders Group (GASG)
- □ Global Voluntary Activity (Japan Americas Europe) of Chemicals Control for Automotive Industry
 - Global Automotive Declarable Substance List (GADSL)
- Cooperation of Multiple Industry Sectors
 (Automobile Automotive Parts Chemicals/Plastics)
- □ Holding of Global Meeting and Revision of GADSL Once a Year after Deliberation at each Area













Addressing REACH in Japan

- Key Drivers
 - Industrial Products Manufacturer (Article Manufacturer)
 Association of Automobile, E&E, Parts etc.
 - Chemicals producer
 - Japan Chemical Industry Association
- Backup by Government (METI, MOE)
 - Distribution of REACH Information to Industrial Area
- Appearance of New Business
 - Consulting, Registration Service, Analysis Service etc.





JCIA's Response to REACH

- " REACH Conference"
 - Set up in 2004
 - Members : 60 Companies
 - Study REACH Lows and collect related information
 - Comment to EU Committee and EU Parliament
- " REACH Task Force " (Set up in 2007)
 - Holding Seminars and WS regarding REACH
 - Work as a collaborator for JCIA Members
- "Supply Chain Management WG" (Set up in 2007)
 - Study of Information Transfer on Supply Chain
 - Form, Method



Thank you for Attention!



Japan Chemical Industry Association



JEIA

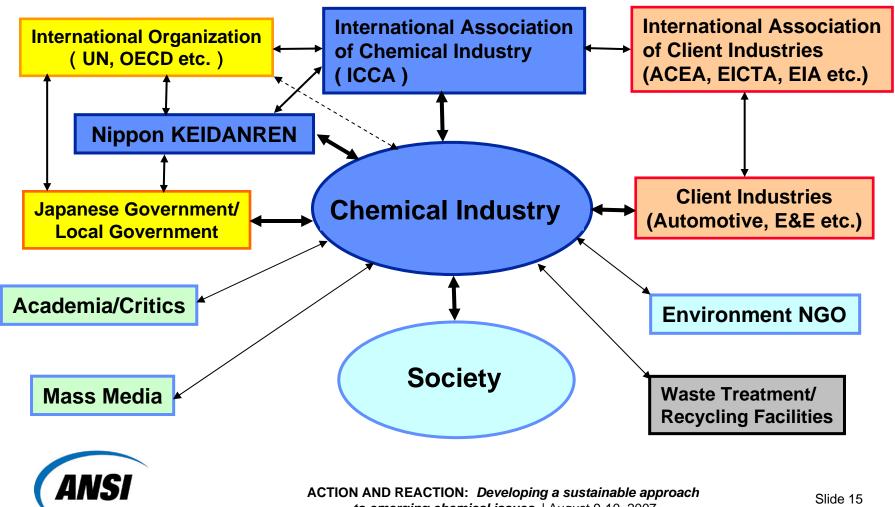
Japan Chemical Industry Association (JCIA)

- ☐ Founded on April 1948
- Members (as of June, 2007)
 - Company Member : 189 Companies
 - Association Member: 78 Associations
- Annual Sales of JCIA Members
 - Around 80% of All Chemical Industry in Japan
- Activity: 4 Main Points "CARE"
 - C: Communication, A: Advocacy, R: Research, E: Education
- Implementation of Responsible Care Activity
 - (Started from 1995)



Appendix 2 Various Stakeholders related to Chemical Industry





JEIN

Legislative Control & Voluntary Control

Legislative Control

Change in Situation at Home and Abroad



Enactment/Revision/
Operation of the
Regulation by Authorities



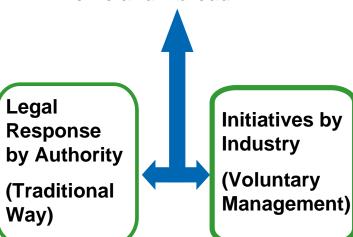
Response by Industry



- Increase / Expansion of Chemical Substances
- Diversification of Requests/Concerns from Stakeholders

Legislative & Voluntary
Control

Change in Situation at Home and Abroad





Voluntary Activity of Chemical Industry for EHS



— Responsible Care Activity —

Development Securement of "Environment conservation. Health & Safety" through the Life-cycle of **Manufacture** the Chemical Products. **Stakeholders** Distribution **Process** Safety **Society Environment** Communication Conservation Use **Occupational** Health & Chemicals Safety 6 Basic Activities of & Products **Final Consumption** Safety **Responsible Care** Distribution Safety **Disposal**







- ☐ Emission Mitigation in 2005
 - Green House Gas : -15% from 1990
 - Volatile Organic Compounds : -43% from 2000
 - Final Disposed Industrial Waste Volume: -77% from 1990
- Energy Saving in 2005
 - Unit Energy Consumption : -14% from 1990
- Dialogue Meeting with Community
 - Regional Dialogue : 15 major Chemical Industry Regions
 - Dialogue with Consumers Associations and Students



Other Voluntary Activities of JCIA



Japan Challenge Program as Part of OECD/ICCA HPV Initiative

- Hazard Assessment of High Production Volume Substances (Over 1,000 Tons/Y)
 - 1,265 Substances/OECD (867/ICCA)
 - 53 Substances/Leaded and Co-Leaded by JCIA Members
- LRI Initiative (Long-range Research Initiative)
 - Support various Research of Endocrine, Carcinogenicity, Hypersensitivity, Neurotoxicity etc.
- GHS (Global Harmonized System)
 - Cooperation with Government to revise "Industrial Safety and Health Law," and to make Classification Norms
- Capacity Building
 - Dispatch Instructors of GHS and Responsible Care to South-East Asia

