

2015 ANSI Conference: Standards and the Service Economy

INFORMATION TECHNOLOGY EVOLUTION From Products To Services

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Overview

Agenda

- Oracle's standards engagement
- Standards impact on Oracle's business evolution
- Changing role of services at Oracle
- Standards and Cloud Computing
- Conclusion The World is Changing





Rationale for Standards Engagement

Customer requirements drive Oracle participation in external Standards Setting Organizations (SSOs)

- Open standards provide interoperability
- Customers feel comfortable that they are not "locked-in"

Open standards benefit Oracle

- Save time and money to invest in capabilities that improve our products versus competition:
 - Increase performance
 - Value added features

Standards conformance differentiates us from competitors





Metrics for Oracle's Standards Engagement



300+ Employees
Engaged in
Standards Globally



Representation in
400+ Technical
Working Groups
and 60+
Administrative or
Policy Committees



270+ Leadership Positions



Participate in more than **100** Standards Setting Organizations



Role of Standards in Oracle's History

- **Early Years:** Oracle = SQL Relational Database (RDBMS)
- Software Development Labs founded in 1977
- Participated on equal basis with then dominant multinational companies in developing the SQL standard
- Released first commercial SQL product, ORACLE

- Middle Years: Oracle = Enterprise Software Vendor
- Expanded portfolio of software products: Middleware Infrastructure, Applications Suites, Systems Management
- Standards facilitated growth through acquisition
- ☐ Internet changed everything
- ☐ Interoperability is essential and requires standard interfaces



Oracle Today

Software, Hardware, Services – Engineered to Work Together

— Sun acquisition added hardware to product mix

Growth through acquisition continues

— Vertical Industry Market Focus

Standards play key role in continued success

The IT world is changing again => Cloud Computing

- Different product deployment and business model
- Pervasive impact in IT companies including Oracle



Changing Role of Services

Oracle services traditionally supported products

- Pre and post sales support
- Product implementation and customization

Transition from product to cloud services focus

- Full range of cloud offerings:
 - SAAS = Software as a service
 - PAAS = Platform as a service
 - IAAS = Infrastructure as a service
- Standards-based components in all 3 service tiers

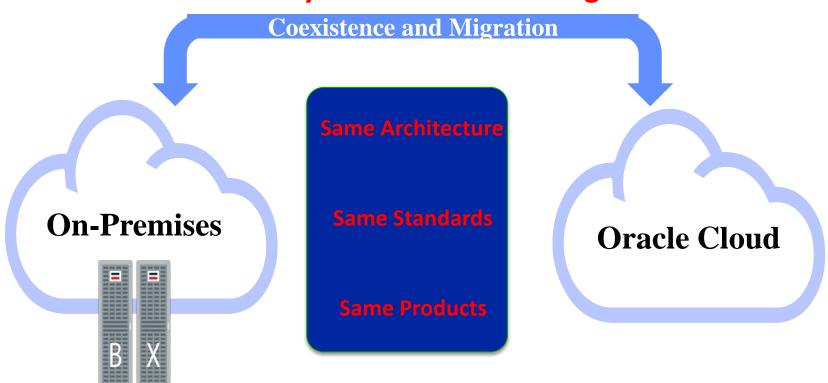
Products on-premises compatible with cloud services





Oracle Cloud SaaS And PaaS

100% Upward Compatibility with On-Premises Enables Easy Coexistence and Migration



Transparently move workloads between On-premises and public cloud

Cloud Computing Standards – Providers View

No consensus among technology providers

- Whether/which standards are needed beyond those already established or being developed for components of Cloud Computing deployment
- Where willing to cooperate versus compete

Why so many Cloud Computing standards effort?

- Demand pull from eager potential customers
- New and newly invigorated stakeholders, especially governments
 - Want standards now to support near-term move to cloud

ISO/IEC JTC 1 SC 38 Cloud Computing and Distributed Platforms

Published initial Cloud Computing (CC) standards

- ISO/IEC DIS 17788: Overview and Vocabulary
- ISO/IEC DIS 17789: Reference Architecture

Progressing multi-part standard for Cloud Computing Service Level Agreement (SLA)

- Part 1: Overview and Concepts
- Part 2: Metrics
- Part 3: Core Requirements

Recently initiated projects

Interoperability and Portability

Data and their Flow across Devices and Cloud Services

Conclusion - Cloud Computing Standards

Work To-Date Foundational/Non-Technical

- Mis-match of skills/processes
- No "green-field" technical standards development

Demand for standards that

- Facilitate acquisition of Cloud Computing services
- Reduce user risk
- Increase competition among CC service providers

Management system and process standards rather than technology interoperability standards

Conclusion – The World is Changing

Moving IT business focus from products to services

- Driven by users, especially governments
- Users want standards to support transition

Increased role/influence of governments

 Some governments seeking to regulate Cloud services as a new or telecommunication industry

Impacting all aspects of IT, including standards

 Mis-match of standards setting forums and participants' skills with CC standards requirements



QUESTIONS?





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